





The Great Shift



Centralized Production

Slow moving, carbon intensive supply chains Warehouses full of physical inventory

Manufacturer centric supply chain









Network of localized microfactories Faster, sustainable and less expensive digital supply chains Digital inventory

Customer centric

Paradigm Shift in Manufacturing Industry



Quality Focus	Customized Focus
LEAN Production	SMART Manufacturing
Just in timePull PolicyElectronic Data	 Economies of Scope Global Manufacturing Agile Manufacturing Internet-Based Manufacturing

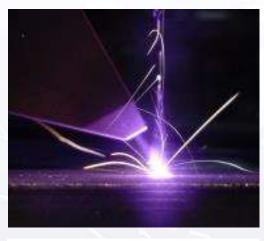


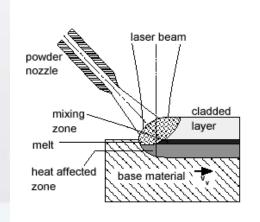
Future Production: Manufacturing

Industry support

- R&D programs Informed by Industry needs specific to South Africa
- Consultation on laser-based solutions to manufacturing problems
- Feasibility (PoC) studies
- Process development
- Decision Support
- Industrialization

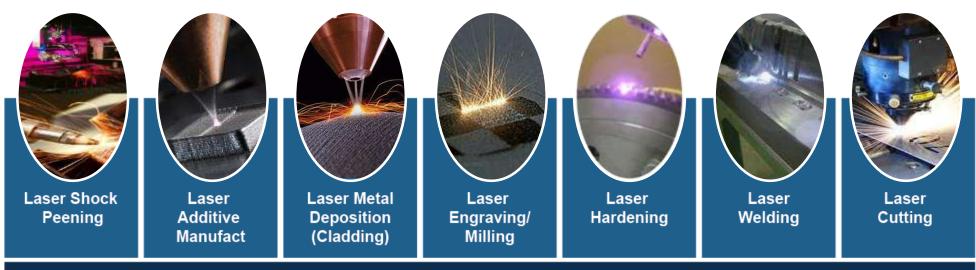






Laser Technologies for Industrial Production Engineering

Most versatile high power laser processing R&D facility in SA



Material Characterisation, Evaluation & Non-destructive Testing

Laser Engineering Services

Laser-Enabled Manufacturing (R&D)

Advantages of Laser-based Engineering Services

Cost savings

- Alternative to component replacement
- Improved performance eg. increased lifetime

Technical

- Exceptional process control
- Low heat input
- Highly Flexible
- Well suited to full process automation
- Quality of the manufacturing process
- Faster throughput
- Reduced environmental impact
- Lower energy consumption
- Non-conventional Solutions

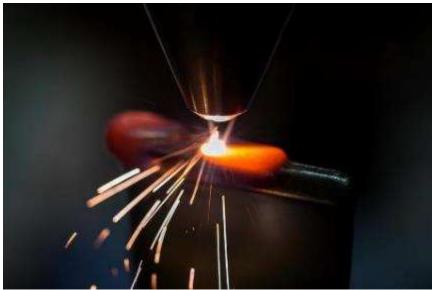




Laser Surface Engineering – Energy Sector







Steam turbine Stage 3 Straddle Root blades:

- Process development for blade tenon rebuilding started in 2013
- Weld qualification and NDT methods developed in collaboration with Eskom Rotek and RT&D
- In-situ repair tests done on scrapped Duvha rotor
- In-situ understrap replacement of a Majuba and three Duvha rotors at Rotek most recent in January 2022 replaced 3 in-situ understrap
- Pilot industrial roll-out done rebuilding of boxed set of 42 blade tenons

Restoration of Compressor

- Journal welding of the AFK rotor, the blades on the AFK rotor and the tip repair of the blade visible
- Impact
 - Improved the efficiency of the rotors by approximately 10%
 - Significant energy cost savings



Laser Surface Engineering – Mining Sector

- Currently replacement cost is R800,000 to R1,000,000 per event. These
 costs are made up of the components, repairs to the bucket attachment
 points, logistics and labour costs
- Replacements occur every four months and take ~10 weeks to complete resulting in total cost of ~R24.3 million pa
- Based on previous laser-based refurbishment applications and case studies a conservative repair estimate of 50% of replacement cost can be assumed and an improvement of 50% in performance
- Impact
 - Maintenance savings per annum
 - Reduced impact on production per annum
 - Decrease capital investment
 - Cost impact





Help our service be successful



Access to Data



Green light for New Industries



Access to personnel, interviews and walkthroughs



Approval for testing



Access to IT for integration



Feedback on parts installed



