





# Our future is growing







### **Industrial Hemp Fibre**





### Cannabis vs Industrial Hemp

### Cannabis



### **Industrial Hemp**



< 0,3% THC



### Industrial Hemp - Value vs Volume "Balance"

**Construction Sector** 

**Automotive Sector** 





#### Biofibre composites – Mercedes Benz





## Relative prices for downstream hemp products in South Africa Rand/kg (2015)

PRODUCI PRICE	PRODUCT	PRICE
---------------	---------	-------

	C. L.	$\circ$	10
Stalk	TINCE	9.0	
		J.	

Stalk hurd 6.00

Oil 100.00

Seedcake 50.00

Dehulled seeds 115.00

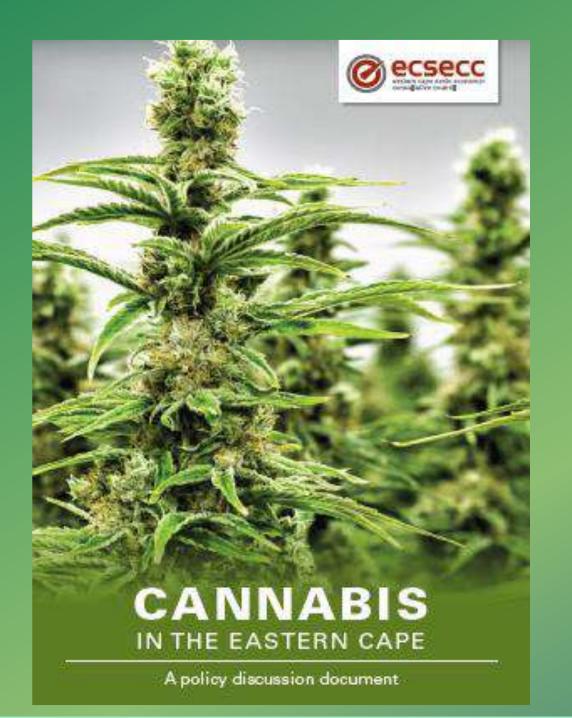
Source: Coogan (2016)



### Industrial Hemp in SA

- E.Cape Industrial Hemp Programme
- 20 Hemp cultivation permits x 50 Ha = 1000 Ha
- 3500 Ha permitted land
- Budget seed for 1 Ha for 47 farmers
- E.Cape Hemp Producers Association (WSU Collaboration)
- Hemporium
- Labat
- HealthCann
- HempVest Africa
- House of Hemp......







### Industrial Hemp Creating Jobs (TIPS report)

On the farm: crop planting, crop maintenance and harvesting (twice a year).

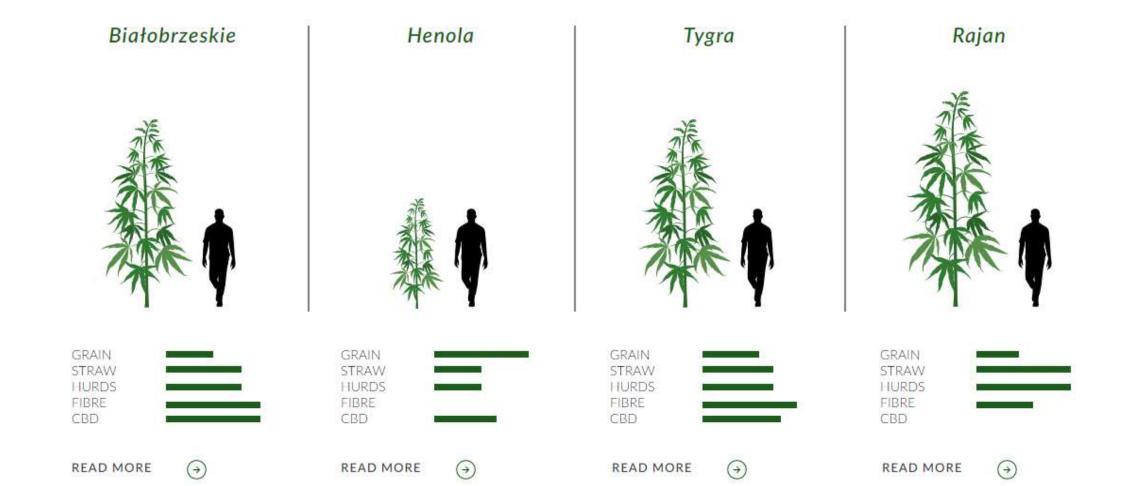
Auxiliary services and support service, agro-processing and transport.

12% of jobs are in agriculture16% in manufacturing15% in management and administration.

International studies - As there is no industry in South Africa it is hard to estimate actual numbers but harvesting is labour intensive.



### Polish Hemp Program - Seeds



### The Natural Fibre Hub

Farm

Factory

Finished Product

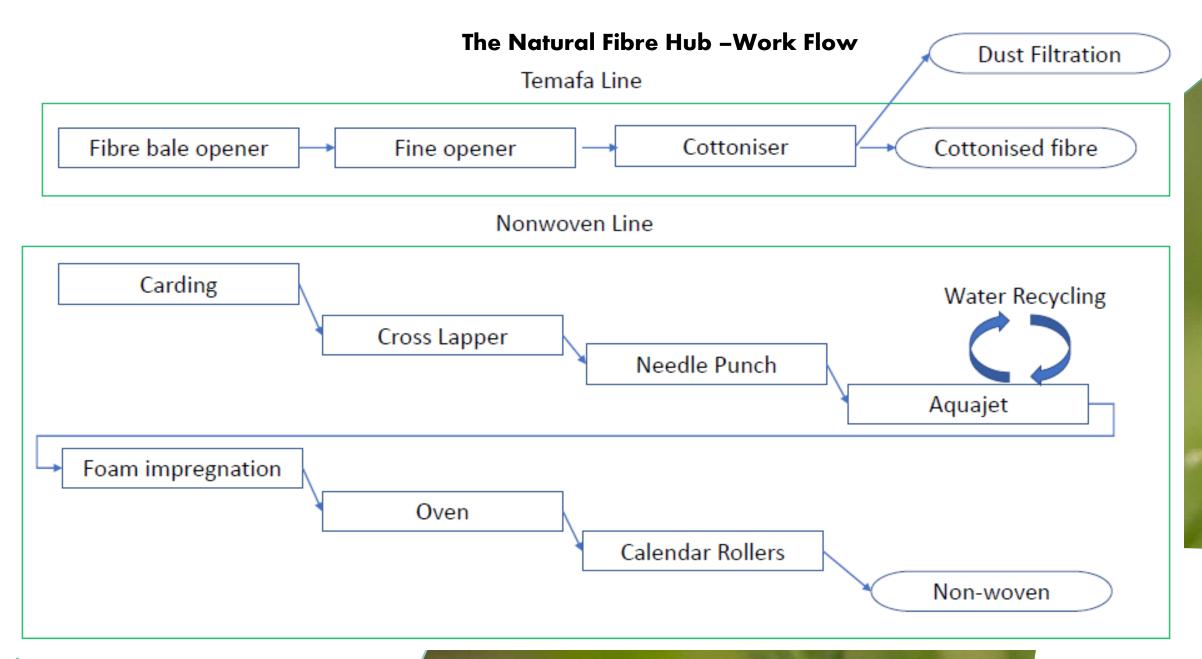






**MAKING IT A REALITY** 













### Working together







Andy Radford 072 375 3671 andy@thecompositesgroup.co.za